

MARKET ROUNDUP

15 Apr, 2025



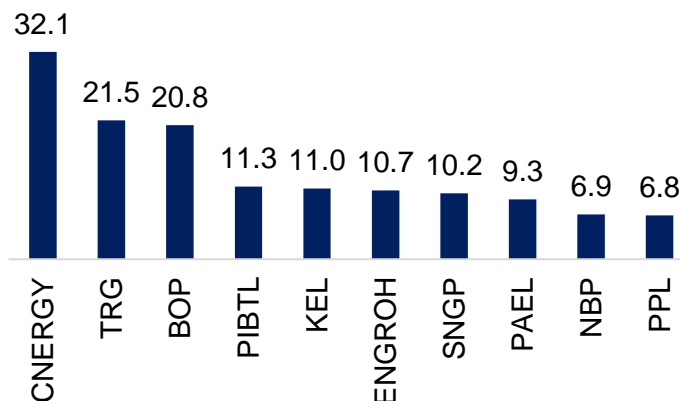
KSE-100 closes at 116,776 up 385 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
116,776 0.33%	72,979 0.27%	35,849 0.43%	178,352 0.44%

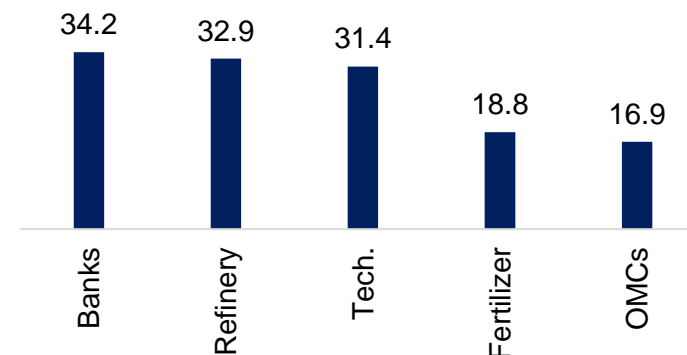
- The equity market began the day on a strong footing, maintaining an upward trajectory throughout the session. The KSE-100 index exhibited significant intraday volatility, fluctuating between a low of 116,646 points and a high of 117,362 points, before settling at 116,776 points—registering a gain of 385 points. Total trading volume stood at 214.9 million shares, with a traded value of PKR 21.4 billion.
- Major contributors to the index's performance included ENGROH (+2%, 108 points), LUCK (+1.6%, 77 points), OGDC (+1.1%, 49 points), TRG (+6.3%, 47 points), and PSO (+1.6%, 44 points). In terms of volume, CENERGY and TRG led the activity, trading 32.1 million and 21.5 million shares, respectively.
- Investor interest was notably concentrated in the Banking, E&P, and PSO sectors, while Cement and Fertilizer stocks showed a mixed performance. On the other hand, profit-taking was observed in the Pharmaceutical sector.
- Despite relatively subdued volumes, the market exhibited resilience. Looking ahead, the bullish trend is expected to persist as the financial results season unfolds, with many companies anticipated to report strong earnings. However, heightened volatility is likely to continue. Attractive valuations in sectors such as E&Ps, OMCs, Fertilizers, and Banking may bolster investor sentiment and sustain activity in these segments.

Sales Desk
Alpha Capital

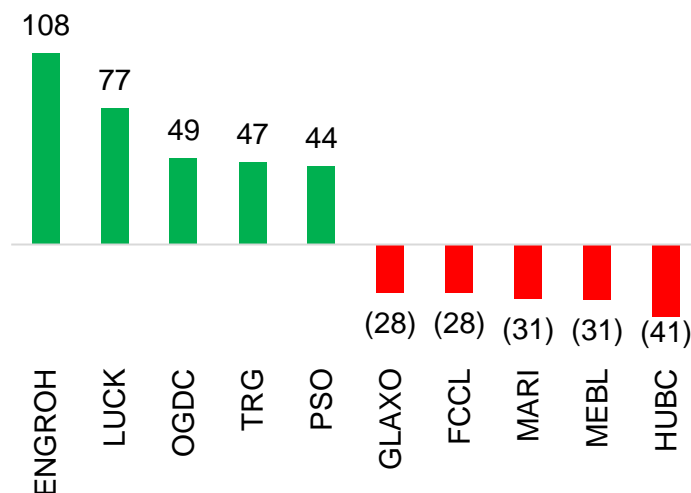
Most Active Stocks (Vol. mn shares)



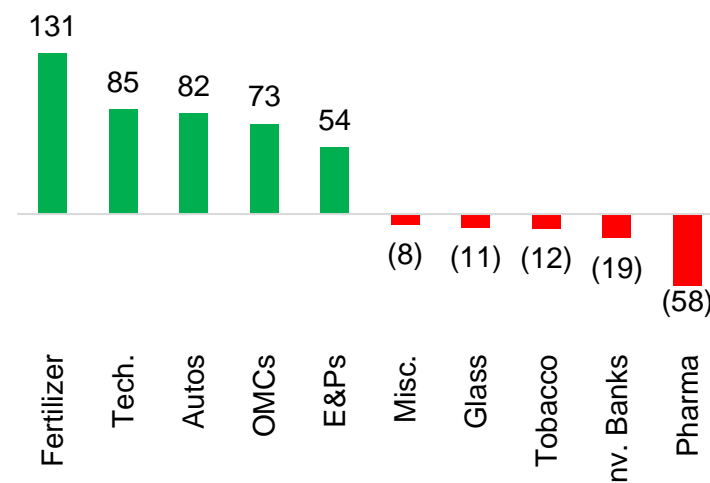
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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